

COMPANY ANNOUNCEMENT

Date of Announcement	22 nd October 2021
Reference	001/2021

The following is a Company Announcement issued by Mizzi Organisation Finance plc (the “Company”) pursuant to Chapter 5 of the Capital Markets Rules issued by the Malta Financial Services Authority:

QUOTE

Admission to listing of €45,000,000 3.65% unsecured bonds 2028-2031

The Board of Directors of the Company hereby announces that the €45 million in 3.65% unsecured bonds 2028-2030 issued by the Company, with the joint and several guarantee of Mizzi Organisation Limited (C813), Consolidated Holdings Limited (C1192), The General Soft Drinks Company Limited (C1591) and GSD Marketing Limited (C3774), pursuant to a prospectus dated the 24th September, 2021 (the “**Bonds**”), have today been admitted to listing on the Official List of the Malta Stock Exchange. Trading in the Bonds may commence as from Monday 25th October 2021.

Information about the results of the offer and the method of application of the allocation policy referred to in the said prospectus can be found on the Company’s website, at the following link: [\[http://mofplc.com/app/uploads/2021/10/Bond_Issue-Allocation-Policy-20211015.pdf\]](http://mofplc.com/app/uploads/2021/10/Bond_Issue-Allocation-Policy-20211015.pdf)

The Company would like to take the opportunity to thank the investing public and the participating authorised financial intermediaries for their support, as well as its advisers who have contributed to the success of this bond issue.

UNQUOTE



Kevin Caruana
Company Secretary