

## COMPANY ANNOUNCEMENT

Date of Announcement	22 <sup>nd</sup> October 2021
Reference	002/2021

The following is a Company Announcement issued by Mizzi Organisation Finance plc (the “**Company**”) pursuant to Chapter 5 of the Capital Markets Rules issued by the Malta Financial Services Authority:

### QUOTE

#### **Clarification of defined term in Prospectus**

Reference is made to the definition of “*Redemption Date*” in the Securities Note forming part of the Prospectus dated 24 September 2021 (the “**Prospectus**”), which sets out the redemption date of the bonds issued pursuant to the Prospectus as “*15 October 2031 or a Designated Early Redemption Date, whichever is the earlier*”.

Reference is also made to the section 3.1 of the Summary forming part of the Prospectus, which sets out, incorrectly, the redemption date as 20 October 2031.

The purpose of this announcement is to correct the reference to the redemption date in the Summary from 20 October 2031 to 15 October 2031, and accordingly, the respective sentence in section 3.1 should read as follows:

*“The Bonds are being issued in an aggregate amount of up to €45,000,000 with a nominal value of €100 per Bond issued and redeemable at par and redeemable on 15 October 2031 or, at the sole option of the Issuer, any date falling between 15 October 2028 and 14 October 2031.”*

Any inconvenience is regretted.

### UNQUOTE



Kevin Caruana  
Company Secretary