

COMPANY ANNOUNCEMENT

Mizzi Organisation Finance plc

Approval of audited financial statements of Mizzi Organisation Finance plc for the financial year ended 31 December 2021

Date of Announcement	29 April 2022
Reference	71/2022
In terms of Chapter 5 of the Capital Markets Rules	

QUOTE

During the meeting of the Board of Directors of Mizzi Organisation Finance plc (the “**Company**”) held today, the 29 April, 2022, the Board of Directors of the Company approved the Company’s audited financial statements for the financial year ended 31 December, 2021.

The audited financial statements of the Company are available for viewing on <https://mofplc.com/investor-relations/financial-statements/>. Attached to this Company Announcement is a Directors’ Declaration on ESEF Annual Financial Reports.

For the purposes of Capital Markets Rule 5.16.24, it is hereby announced that the Company sustained a loss after tax for the year ended 31 December, 2021 amounting to €7,500. The financial analysis summary annexed to the prospectus published by the Company on 24 September, 2021 for the purposes of the issuance of €45,000,000 3.65% unsecured bonds 2028-2031 (the “**Prospectus**”) indicated a projected loss after tax for the year ending 31 December, 2021 amounting to €4,000. The variance of €3,500, albeit immaterial, is mainly derived from a net interest income lower to that projected in the Prospectus, attributable to a timing difference in the issue of the bond. The full effect brought about by the shortfall in generated net income was substantially mitigated by savings in administrative and other costs of the Company for the financial year under review.

With respect to Mizzi Organisation Limited (C813), Consolidated Holdings Limited (C1192), The General Soft Drinks Company Limited (C1591) and GSD Marketing Limited (C3774), the guarantors of the €45,000,000 3.65% Unsecured Bonds 2028-2031 issued by the Company in terms of the Prospectus (the “**Guarantors**”), it is hereby announced that the audited financial statements of the Guarantors for the financial year ended 31 December, 2021 are scheduled to be approved by their respective board of directors and be made available for viewing on the webpage referred to above on 30 April, 2022, in accordance with Capital Markets Rule 5.61. In addition to the aforesaid, the Company shall also make available for viewing the combined audited financial statements for the financial year ended 31

MIZZI

ORGANISATION
FINANCE plc

December, 2021 relative to The Mizzi Organisation, the conglomerate of companies which includes, amongst others, the Company and the Guarantors, and in respect of which reference was made in the Prospectus.

UNQUOTE

By order of the Board of Directors.



Dr. Malcolm Falzon
COMPANY SECRETARY

**DIRECTORS' DECLARATION
ON ESEF ANNUAL FINANCIAL REPORTS**

We, Maurice F. Mizzi and Brian R. Mizzi, in our capacity as Directors of C 29506 Mizzi Organisation Finance plc hereby certify:

- i. That the Annual Financial Report for the year ended 31st December 2021 has been approved by the Board of Directors of the Company and is hereby being made available to the public.
- ii. That the Annual Financial Report has been prepared in terms of the applicable rules and regulations, including the Commission Delegated Regulation on the European Single Electronic Format ("ESEF")¹ and the Capital Markets Rules².
- iii. That the Audit Report on the ESEF Annual Financial Report is an exact copy of the original signed by the auditor and that no alterations have been made to the audited elements of the Annual Financial Report including the annual financial statements.
- iv. That the Annual Financial Report shall serve as the official document for the purposes of the Capital Markets Rules and, the Companies Act (Chapter 386 of the Laws of Malta).

Mr Maurice F. Mizzi
Director

Mr Brian R. Mizzi
Director

¹ Commission Delegated Regulation 2019/815 on the European Single Electronic Format, as may be further amended from time to time.

² Capital Markets Rules as issued by the Malta Financial Services Authority (MFSA).