

COMPANY ANNOUNCEMENT

Mizzi Organisation Finance plc

Approval of audited financial statements of Mizzi Organisation Finance plc for the financial year ended 31 December 2025

Date of Announcement	30 April 2026
Reference	104/2026
Capital Markets Rule	5.16

QUOTE

During the meeting of the Board of Directors of Mizzi Organisation Finance plc (the “**Company**”) held today, 30 April, 2026, the Board of Directors of the Company approved the Company’s audited financial statements for the financial year ended 31 December, 2025. The audited financial statements of the Company are available for viewing on <https://mofplc.com/investor-relations/financial-statements/>. Attached to this Company Announcement is a Directors’ Declaration on ESEF Annual Financial Reports.

Furthermore, as anticipated in the company announcement published on the 22 April, 2026(MOF102):

- the audited financial statements for the financial year ended 31 December, 2025 relative to Mizzi Organisation Limited (C813), Consolidated Holdings Limited (C1192), The General Soft Drinks Company Limited (C1591) and GSD Marketing Limited (C3774) (together, the “**Guarantors**”), the guarantors of the €45,000,000 3.65% Unsecured Bonds 2028-2031 issued by the Company in terms of the prospectus published by the Company on 24 September, 2021 for the purposes of the issuance of €45,000,000 3.65% unsecured bonds 2028- 2031 (the “**Prospectus**”); and
- the combined audited financial statements for the financial year ended 31 December, 2025 relative to the Mizzi Organisation, the conglomerate of companies which includes, amongst others, the Company and the Guarantors (the “**Mizzi Organisation**”), and in respect of which reference was made in the said Prospectus (the “**Combined Financial Statements**”),

have been approved today, 30 April, 2026, and are being made available for viewing on <https://mofplc.com/investor-relations/financial-statements/>.

For the purposes of Capital Markets Rule 5.16.24, it is hereby announced that the Combined Financial Statements for the year ended 31 December, 2025 show a positive variance of €2.3M in pre-tax profits between the forecasts set out in financial analysis summary published on 27 June, 2025 (the “**Financial Analysis Summary**”) and the actuals contained in the Combined Financial Statements.

During 2025, the Mizzi Organisation registered profitability before tax amounting to €8.8M (profit of €10.4M from continuing operations and a loss of €1.6M from discontinued operations). The results are characterised by a profit from operations of €13.4M (profit of €14.4M from continuing operations and a loss of €1M from discontinued operations). After taking into account net finance costs of €5.4M (€4.8M related to continuing operations and €0.6M related to discontinued operations), share of profits in associates amounting to €0.7M, and income from investments amounting to €0.12M, the resulting net profit before tax for the Mizzi Organisation amounted to €8.8M. After reflecting a tax charge of €2.1M, the net profit of the Mizzi Organisation for the year ended 31 December 2025 amounted to €6.7M. The Mizzi Organisation also registered other comprehensive income during the year amounting to €1.2 million, relating to the Organisation’s share of changes in fair value of investments in companies measured at fair value through other comprehensive income, comprising both unlisted as well as listed companies. The forecasts contained in the Financial Analysis Summary had projected a profit before tax for the financial year ended 31 December 2025 of €6.5M, with a profit after tax amounting to €5.1M.

The improved actual performance when compared to the projected position set out in the Financial Analysis Summary, equivalent to the aforesaid positive variance of €2.3M, is the consequence of better than expected financial results in specific business segments pursued by the Mizzi Organisation, predominantly the automotive and the hospitality divisions, which when combined with other positive variances resulted in a higher net profit after tax than that previously forecast in the Financial Analysis Summary.

UNQUOTE

By order of the Board of Directors.



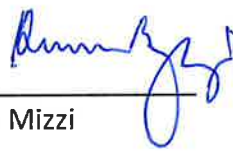
Dr. Malcolm Falzon
Company Secretary

**DIRECTORS' DECLARATION
ON ESEF ANNUAL FINANCIAL REPORTS**

We, Mr Brian Mizzi and Mr Kenneth Mizzi, in our capacity as Directors of Mizzi Organization Finance p.l.c. (C 29506), hereby certify:

- i. That the Annual Financial Report for the year ended 31 December 2025 has been approved by the Board of Directors of the Company and is hereby being made available to the public.
- ii. That the Annual Financial Report has been prepared in terms of the applicable rules and regulations, including the Commission Delegated Regulation on the European Single Electronic Format ("ESEF")¹ and the Capital Markets Rules²
- iii. That the Audit Report on the ESEF Annual Financial Report is an exact copy of the original signed by the auditor and that no alterations have been made to the audited elements of the Annual Financial Report including the annual financial statements.
- iv. That the Annual Financial Report shall serve as the official document for the purposes of the Capital Markets Rules and the Companies Act (Chapter 386 of the Laws of Malta).



Mr Brian Mizzi
Director

Mr Kenneth Mizzi
Director

Date: 30 April 2026

¹ Commission Delegated Regulation 2019/815 on the European Single Electronic Format, as may be further amended from time to time.

² Capital Markets Rules as issued by the Malta Financial Services Authority (MFSA).